

## Questionnaire to be completed when depositing physical certificates

Date: \_\_\_\_\_

Physical Certificate Deposit     DWAC/DRS Transfer from Issuer     Other Transfer (Describe below)

### Trade Information

Issuer:	Symbol:	Issuer Phone:
Transfer Agent	Contact:	Agent Phone:
Certificate No(s):	Number of Shares:	CUSIP:

### Shareholder Information

Shareholder Name:	Lek Securities Account Acronym:
Introducing Broker (if applicable):	

### Included Documentation

- |  |   |
|--|---|
| <input type="checkbox"/> Lek Questionnaire                   | <input type="checkbox"/> Stock power (if certificate) |
| <input type="checkbox"/> Purchase/Operating Agreement        | <input type="checkbox"/> Notice of Conversion         |
| <input type="checkbox"/> Rule 144 Letter                     | <input type="checkbox"/> Promissory Note              |
| <input type="checkbox"/> Employee Compensation Documentation | <input type="checkbox"/> Other _____                  |
| <input type="checkbox"/> Legal Opinion                       | <input type="checkbox"/> Other _____                  |
| <input type="checkbox"/> Corporate Resolution                | <input type="checkbox"/> Other _____                  |

<p>Were these shares purchased in the market on OTCBB or OTC Markets?  <b><i>If yes, then attach proof of purchase (e.g. confirm or statement) and sign.</i></b>  <b><i>No further information is required.</i></b></p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
<p>Were these shares acquired through an Employee Stock Option Plan (ESOP)?  <b><i>If yes, then attach the company's SEC Form S-8 and sign.</i></b>  <b><i>No further information is required.</i></b></p>	<input type="checkbox"/> Yes <input type="checkbox"/> No

Shareholder Questionnaire		
1	What is the purpose for the deposit (e.g. safekeeping, resale)?	
2	If the purpose is resale. Do you intend to sell in the next 3 Months?	<input type="checkbox"/> Yes <input type="checkbox"/> No
3	What did you do or give in order to receive the shares?	
4	Are any more shares are intended for deposit in the future?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5	If the purpose of the deposit is neither safekeeping nor resale within the next 3 months, please describe the purpose of the deposit.	
6	Have other shares been issued to, or transferred to, the Shareholder within the last year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
7	Not counting the current deposit, how many additional shares does the Shareholder, including affiliates, control?	At Lek Securities? _____ At another brokerage firm? _____ At the transfer agent or in certificated form? _____
8	What is the percentage of total shares owned by the shareholder or any affiliate or person working in concert with the shareholder (not just the shares to be transferred in) in relation to the outstanding number of shares of the security?	My shares: Outstanding shares: My percentage:
9	How long has the shareholder held the securities being deposited? If another security's holding period is being tacked on to the stock's holding period, how long was that security held?	Acquisition date of this security:  Acquisition date of previously held security (e.g. convertible note):  Tacking allowed because:
10	Have you previously sold shares of this issuer through Lek Securities? If so, approximately when?	
11	Has the Shareholder or any affiliated accounts deposited shares of this issue with any other broker within the last 90 days? If yes, please explain:	<input type="checkbox"/> Yes <input type="checkbox"/> No

12	Is the Shareholder directly or indirectly a present or past officer, director, affiliate, control person or 10% owner of the Issuer? If yes, please describe each position including the duties and dates the position was held.	<input type="checkbox"/> Yes <input type="checkbox"/> No Affiliation:
13	Is any friend or family member of the Shareholder a present or past officer, director, employee, control person, insider or large shareholder? If yes, please describe each affiliation including the start and ending dates and the percentage owned.	<input type="checkbox"/> Yes <input type="checkbox"/> No Affiliation:
14	Has the Shareholder made any payment to any other person in connection with the sale of the security? (e.g. commission). If yes, please explain.	<input type="checkbox"/> Yes <input type="checkbox"/> No
15	Has the Shareholder made any arrangements for buy orders in connection with the sale of the security? If yes, please explain.	<input type="checkbox"/> Yes <input type="checkbox"/> No
16	If the shares are sold, is anyone other than the current Shareholder entitled to some or all of the proceeds? If yes, please explain the arrangement.	<input type="checkbox"/> Yes <input type="checkbox"/> No
17	Has the Shareholder performed any services for the issuer or any of its subsidiaries? If yes, please explain in detail.	<input type="checkbox"/> Yes <input type="checkbox"/> No
18	Other information regarding the security deposit that the Shareholder would like to provide:	

If the share were not acquired directly from the issuer, please provide information about the Prior Owner					
19	List all previous owners, their addresses, relationship to the issuer (if any), price paid (if known) and dates acquired:				
	Name	Address	Relationship Issuer	Price/share	Date
20	Please describe how these shares were acquired. (e.g. payment for services/compensation, Stock Offering, Note/Debt Conversion, Employment Agreement).				

Restriction		
21	<p>Is the security restricted from resale for any reason? If so, what is the basis for the restriction? When does the restriction end?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
22	<p>If restricted, are the shares eligible to be sold with prospectus before the end of the restrictive period?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
23	<p>If shares were subject to restriction, do you have a legal opinion that the shares are now eligible for resale? If so please provide.</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
24	<p>To your knowledge, has the Issuer complied with the reporting requirements under Rule 144(c)(1)?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
25	<p>Is the Shareholder subject to any volume limitation when selling the security? If yes, please explain.</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
26	<p>Is the issuer current in its reporting obligations? Please provide dates of latest 8K, 10K and 10Q filings. If issuer is not current in reporting, please explain.</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No  Dates: 8K _____ 10K _____ 10Q _____

27	Have these shares ever been covered by a registration statement filed with the SEC? If yes, please explain, including type and date of registration (e.g. S-1, S-8, Form 20, etc.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
28	Was the security exempt from SEC registration when the Shareholder acquired it? If yes, describe exemption relied upon. If under Rule 144, please list the applicable provision.	<input type="checkbox"/> Yes <input type="checkbox"/> No
29	Was the Issuer ever a shell company? A shell is a company that: (1) No or nominal operations; and (2) Either: (i) No or nominal assets; (ii) Assets consisting solely of cash and cash equivalents; or (iii) Assets consisting of any amount of cash and cash equivalents and nominal other assets.  If "Yes" has the shell status been cured? (see Rule 144(i)(2))	<input type="checkbox"/> Yes <input type="checkbox"/> No  <input type="checkbox"/> Yes <input type="checkbox"/> No
30	Have these shares been reported as lost or stolen to the transfer agent? (If yes, then please attach a letter from the Shareholder to the transfer agent requesting that the stop be released.)	<input type="checkbox"/> Yes <input type="checkbox"/> No

## TERMS AND CONDITIONS

In consideration of Lek Securities UK Limited (“LekUK”) accepting this Deposit Securities Request, the Shareholder understands and agrees to each of the following:

1. To keep the foregoing Questionnaire information up to date and current with Lek Securities Corporation as long as the Security shares are being sold.
2. The Shareholder agrees and understands that LekUK will deposit the securities with Lek Securities Corporation (“LSC”) in the United States and that LSC will not accept the deposit unless LSC knows the identity of the Shareholder and has been provided with sufficient information to be able to perform a searching enquiry in order to make an affirmative determination that the securities can be legally sold in the jurisdiction where Shareholder intends to offer the securities for sale. Accordingly, Shareholder agrees that LekUK may share this Questionnaire with LSC and its regulators and that LekUK may also share with LSC and its regulators all client centric information pertaining to Shareholder and Shareholder’s beneficial owners that LekUK has in its possession. Shareholder specifically waives all rights that Shareholder might have under the laws of the United Kingdom, the European Union or any other jurisdiction, or by contract, which might prohibit or otherwise restrict the release of the aforementioned information to LSC and its regulators. Shareholder specifically grants permission to allow the release of information to LSC and its regulators and Shareholder agrees that this permission will be ongoing and continuing as additional information comes into the possession of LekUK.
3. Shareholder will defend, indemnify and hold Lek Securities UK Limited (“LekUK”) and Lek Securities Corporation (“LSC”) (Collectively “Lek”) and each person, if any, who controls Lek within the meaning of Section 20 of the United States Securities Exchange Act of 1934, as amended and the Lek’s officers, employees, and agents (collectively, the “Indemnified Parties”) harmless from and against any and all loss, damage, claim, liability, and expense, of whatever nature or origin, including the cost of fees reasonable attorney’s fees and related expenses and expert fees, that relates to, arises from, or otherwise concerns any claim in connection with the shareholder’s representations in this letter and any claim related to or arising from the deposit process or the subsequent sale of the securities, or any other services that Lek performed in connection with providing services to Shareholder. In the case any proceeding (including any arbitration and any governmental or regulatory investigation and/or other action) shall be instituted involving any Indemnified Person, such Indemnified Person shall promptly notify Shareholder in writing and the Indemnified Person shall be permitted to retain its own counsel, notwithstanding Shareholder’s duty to indemnify. It is understood that Shareholder shall not, in connection with any proceeding or related proceedings in the same jurisdiction, be liable for the fees and expenses of more than one law firm (in addition to local counsel) for all Indemnified Persons, and that all such fees and expenses shall be reimbursed as they are incurred. Shareholder shall not be liable for any settlement of any proceeding affected without its written consent, but if settled with such consent, or if there shall be a final judgment for the plaintiff, Shareholder agrees to indemnify the Indemnified Person from and against any loss or liability by reason of such settlement or judgment. Notwithstanding the foregoing sentence, if at any time an Indemnified Person shall have requested Shareholder to reimburse the Indemnified Person for fees and expenses of counsel as contemplated in this Section, Shareholder agrees that it shall be liable for any settlement of any proceeding effected without its written consent if (i) such settlement is entered into more than 30 days after receipt by Shareholder of the aforesaid request, or (ii) Shareholder shall not have reimbursed the Indemnified Person in accordance with such request prior to the date of such settlement. Shareholder shall not, without the prior written consent of the Indemnified Person, affect any settlement of any pending or threatened proceeding in respect of which any Indemnified Person is or could have been a party and indemnity could have been sought hereunder by such Indemnified Person, unless such settlement includes an unconditional release of such Indemnified Person from all liability on claims that are the subject matter of such proceeding. Shareholder’s duty to indemnify for costs and attorney’s fees shall not be abridged by a finding that Shareholder did not engage in any wrongdoing.
4. To cooperate with any internal or external audit or regulatory inquiry relating to this Deposited Securities Request by providing any information or documentation reasonably requested by Lek Securities Corporation to support the Shareholder’s statements provided in the Questionnaire and any Security sale executed in

accordance with the Securities Laws (as defined below). This obligation to cooperate will remain in effect before and after the completion of the transfer of the assets.

5. The acceptance of any sale of the related securities are expressly subject to the Shareholder's strict adherence to all applicable federal securities laws, including, without limitation, those described below (the "Securities Laws"):
  - a. Selling Unregistered Securities: Federal securities law make it unlawful for a person to make use of any means or instrument of interstate commerce or of the mails to sell a security which has not been registered, or to deliver through the mail a security which has not been registered. Accordingly, unless a person can apply an exemption to its sales of securities, all securities sold are required to be registered pursuant to Section 5 of the Securities Act of 1933 (the "1933 Act").
  - b. Securities Fraud: Federal securities law make it unlawful for any person to offer or sell securities by the use of any means of interstate communication or transportation, including the mails, in order to employ a scheme to defraud, to obtain money by omitting material information, or to engage in a course of business that would operate as a fraud on the purchaser.
  - c. Insider Trading: Federal securities law prohibits insider trading, which generally refers to buying or selling a security, in breach of a fiduciary duty or other relationship of trust and confidence, while in possession of material, nonpublic information about the security. Insider trading violations may also include "tipping" such information, securities trading by the person "tipped", and securities trading by those who misappropriate such information.
  - d. Market Manipulation: Market manipulation describes a deliberate attempt to interfere with the free and fair operation of the market and create artificial, false or misleading appearances with respect to the price of, or market for, a security, commodity or currency. Market manipulation is prohibited under federal securities law. Market manipulation can occur in multiple ways, including:
    - Pools – Agreements, often written, among a group of traders to delegate authority to a single manager to trade in a specific stock for a specific period of time and then to share in the resulting profits or losses.
    - Churning – Placing both buy and sell orders at about the same price. The increase in activity is intended to attract additional investors, and increase the price.
    - Runs – Creating activity or rumors in order to drive the price of a security up. This activity is usually referred to as "Painting the Tape."
    - Ramping (the market) – Actions designed to artificially raise the market price of listed securities and to give the impression of voluminous trading, in order to make a quick profit.
    - Wash sale – Selling and repurchasing the same or substantially the same security for the purpose of generating activity and increasing the price.
    - Bear raid – Attempting to push the price of a stock down by heavy selling or short selling.

**Anti-Money Laundering:** The Bank Secrecy Act (BSA), and its implementing regulations, is a tool the U.S. government uses to fight drug trafficking, money laundering, and other crimes. Congress enacted the BSA to prevent banks and other financial service providers from being used as intermediaries for, or to hide the transfer or deposit of money derived from, criminal activity. Federal law makes money laundering a criminal act. Money laundering is the criminal practice of filtering ill-gotten gains or "dirty" money through a maze or series of transactions, so the funds are "cleaned" to look like proceeds from legal activities.

#### **Shareholder Agreement:**

The shareholder hereby represents that the information provided above is true and correct. The Shareholder understands that Lek Securities Corporation will be relying on such information in determining whether to accept orders for the sale of the Shareholder's securities. As a condition to Lek Securities Corporation acceptance of any sale, the Shareholder hereby agrees to the Terms and Conditions above and in this Shareholder Agreement. Shareholder specifically agrees that Lek Securities Corporation shall have the right to prohibit withdrawal, in whole or in part, of the proceeds of the sale of the securities mentioned herein for a period of sixty days after the settlement date of such sale. Any waiver by Lek Securities Corporation of this right for a particular sale shall not affect Lek Securities right to prohibit such withdrawal in a subsequent sales.

Dated: \_\_\_\_\_, 20\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Legal Entity Name  
(Individual's name if Shareholder is a natural person)

\_\_\_\_\_  
Title

\_\_\_\_\_  
Name of person that completed this form

\_\_\_\_\_  
Phone number of person that completed this form

**Introducing Broker Approval:**

(Complete only if Shareholder account is introduced to Lek Securities by an Introducing Broker)

The undersigned Registered Representative and Registered Principal (or CCO) have carefully reviewed this Deposit Securities Request and the appropriate supporting documents. Each represents to Lek Securities Corporation that to his/her best knowledge the information is true and correct and is made in compliance with all applicable federal and state securities laws and regulations.

\_\_\_\_\_  
Representative Name

\_\_\_\_\_  
Representative Signature  
**(MUST BE ORIGINAL)**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Approving IB Principal or CCO Name

\_\_\_\_\_  
Approving IB Principal or CCO Signature  
**(MUST BE ORIGINAL)**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Person Conducting Document  
Review

\_\_\_\_\_  
Signature of Person Conducting Document  
Review  
**(MUST BE ORIGINAL)**

\_\_\_\_\_  
Date

Notes: